



Abhimanyu Bhattacharya

Partner

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Practice:

Capital Markets

Education:

LL.M. (Corporate & Financial Services Law), Faculty Graduate Scholar, National University of Singapore, Singapore (NUS), (2006)
B.Sc. LL.B. (Hons.), The West Bengal National University of Juridical Sciences (NUJS), (2005)

Professional Affiliation:

Bar Council of Maharashtra & Goa

Abhimanyu Bhattacharya is a Partner in the Capital Markets practice group in Mumbai. Abhimanyu has significant experience in various capital markets transactions, including initial and follow-on public offers, rights issues, qualified institutions placement, ADR/GDR and FCCB offers and offshore high yield bonds.

Abhimanyu has assisted the SEBI CRDA Committee with respect to reforms in the disclosure and application process in public offers of securities. Abhimanyu was a member of the visiting faculty at the BSE Training Institute and a member of the visiting faculty at Government Law College, University of Mumbai. Abhimanyu was the Vice Chair of the Underwriting Sub-Committee of the Securities Law Committee of the International Bar Association from 2015 – 2017. Abhimanyu was a member of the Academic Council of the Maharashtra National Law University, Mumbai.

Representative Matters

In his area of expertise, Abhimanyu has advised and represented some prominent clients which include:

Public Offers

- Legal counsel to issuers on initial public offerings (IPOs) which include Campus Activewear Limited, Landmark Cars Limited, Vedant Fashions Limited, Sterling & Wilson Solar, Metropolis Healthcare, Mahindra Logistics Limited, Alkem Laboratories Limited, Quickheal Technologies, Shalby Hospitals;
- Legal counsel to the issuer on the fast track, 'hard-underwritten' follow-on public offering by Tata Steel Limited; and
- Legal counsel to underwriters on IPOs which include Aadhar Housing Finance Limited, Medi Assist Healthcare Services Limited, Aditya Birla Sunlife AMC, One 97 Communications (PayTM), HDFC Asset Management, Bandhan Bank, SBI Life Insurance, GIC Re, Eris

Lifesciences, Shankara Building Products, Khadims, Sheela Foam, Parag Milkfoods, SH Kelkar.

Recognitions & Accomplishments:

Chambers & Partners as a leading lawyer, Capital Markets

IFLR 1000 and Legal 500 as a notable practitioner and leading lawyer, Capital Markets, respectively

Who's Who Legal as one of the leading Indian capital markets lawyers

Indian Business Law Journal in their 'A' List of 100 corporate lawyers in India

Qualified Institutions Placements

- Legal counsel to issuers on qualified institutions placement (QIPs) which include Aurionpro Solutions Limited, Sterling & Wilson Solar Limited, Blue Star Limited, Titagarh Rail Systems Limited, **Indiabulls Housing Finance Limited**, **Hindalco Industries Limited**, **Dewan Housing Finance**, **Natco Pharma**; and
- Legal counsel to book running lead managers on qualified institutions placement which include Aditya Birla Capital Limited, Bajaj Finance Limited, **JM Financial Limited**, **Bajaj Finance**, **Brigade Enterprises**.

Rights Issue

- Legal counsel to issuers in rights issues which include **Indiabulls Housing Finance Limited**, **Aditya Birla Fashion and Retail Limited**, **Mahindra & Mahindra Financial Services Limited**.

Infrastructure Investment Trusts

- Legal counsel to lead manager on the private placement of units by the **India Infrastructure Trust** sponsored by Brookfield Asset Management.

Publications and Presentations:

Abhimanyu has authored the following contributions:

- "Raising Equity Capital: Regulatory Framework", India: The Business Opportunity ed. Linda Spedding, EBC (2016);
- "The ghost of bonds past – dealing with FCCB redemption pressure" published by Bar and Bench, (2012);
- "Freedom of Speech on the Internet: An Appraisal of the American Experience and the Indian Law" published by The Indian Bar Review, Vol. XXXI (1 & 2), (2004); and
- "The Principal Liability of an Employer under The Contract Labour Regulation Act 1970" published by The Labour Law Journal, (2004).